

Our family story

Use this template as a way to document what you stand for as a family. Capture your mission statement, family values, long-term vision and opportunities. If you get stuck, use the following as a guide, or ask for input from family members.

Mission: a clear, concise declaration of your family's purpose and focus

Vision: a thoughtful declaration of your family's long term goals and direction

Values: your family's standards of behavior; characteristics you deem important

Opportunities: What do you hope to accomplish through regular family meetings; how can you use this as an opportunity for growth and unity as a family?

Date _____

The (last name) family lives by the following mission, vision and values.

Our mission statement: _____

Our vision: _____

Our values: _____

Opportunities: _____

Our charities/philanthropies we support: _____

