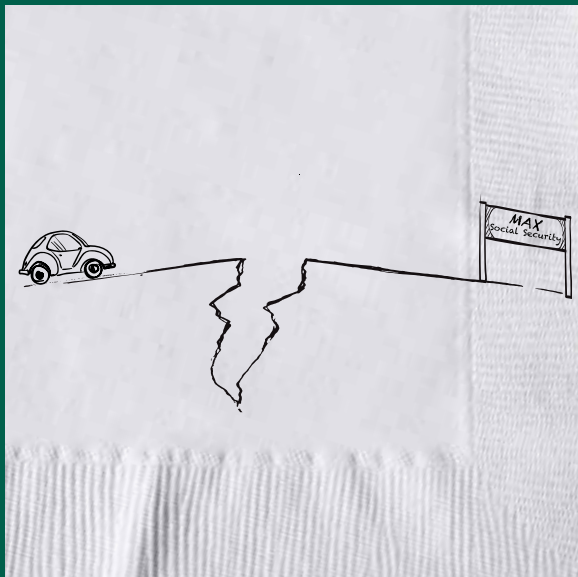


Route 65

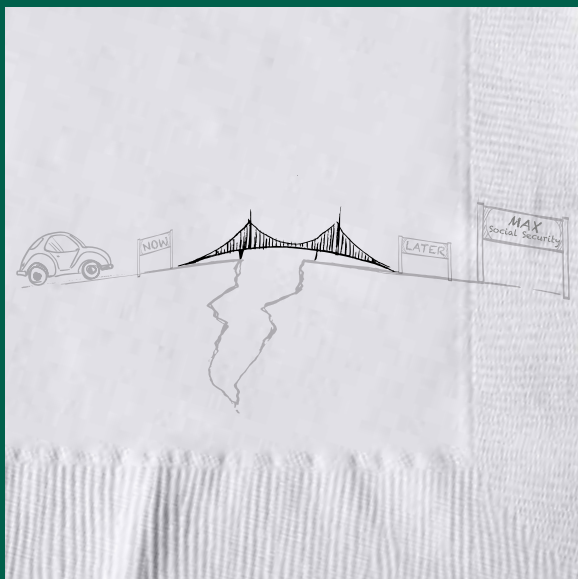
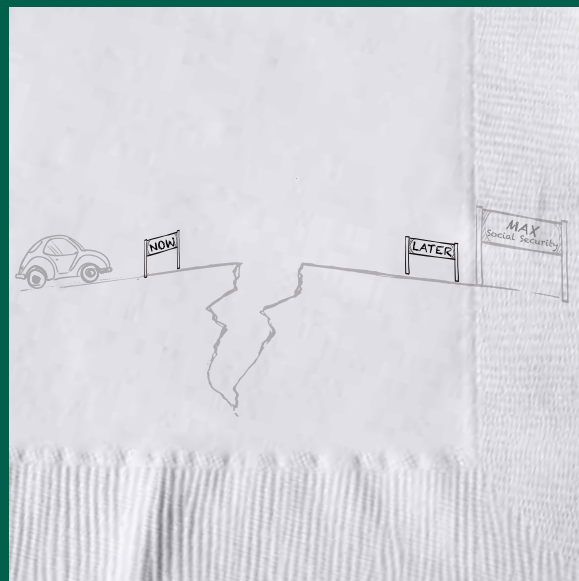
Step 1: The goal

This client's end goal is to get the most out of their Social Security income.



Step 2: The road ahead

In order to maximize their Social Security income, they know they can delay taking payments.



Step 3: The finish line

They can take Social Security now or wait and let it grow. In the meantime, they might need supplemental income to help fill the gap.

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Delaying Social Security payments
can help clients get the most out
of their Social Security income.



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