

Step 1

At RMD age, the government requires you to annually withdraw set amounts from your traditional IRAs and employer-sponsored retirement plans, called required minimum distributions (RMDs).



Step 2

Some clients can satisfy their RMDs without taking the full income available from their fixed index annuity, which allows the rest to continue to potentially grow.





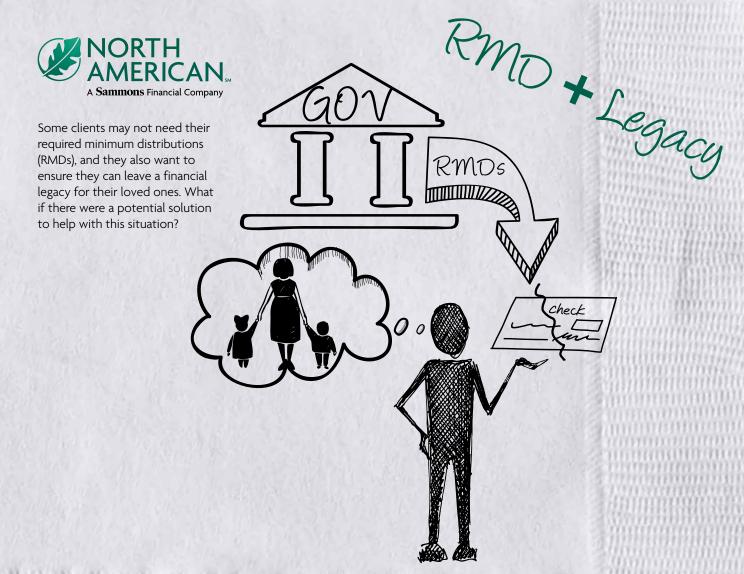
Step 3

They also may want to help ensure they can leave a financial legacy for their loved ones when they're gone. They can with help from the RMD + Legacy concept.

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