

Make the most of RMDs

Required *minimum* distributions (RMDs) may not be enough

Whether you're ready for retirement income or not, IRS rules require that you start drawing your savings from certain types of accounts at RMD age.

In essence, the tax deferrals afforded to some retirement plans don't last forever¹. Of course, navigating these rules can get a little complicated. In fact, it can potentially be a real puzzle.

But help is available.

Generate income beyond your RMDs

With the help of an annuity, you could take care of your requirements with the IRS while potentially generating more income to cover your essentials – and maybe even put a down payment on pursuing your retirement dreams.

Fixed index annuities from North American are RMD-friendly² and offer growth potential through a wide variety of index accounts that allow you to participate in a portion of the market's upside potential. They also protect your premium in the event of a market downturn.

The situation

You were planning to be taking an income at RMD age anyway, and you know you'll need every bit of it to maintain your lifestyle in retirement.

Ask your financial professional about...

Maximizing your potential income with an annuity that doesn't have an additional rider charge.

Ready to put the pieces together?
Call your financial professional today!

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